Adaptive Insights

Adaptive Suite
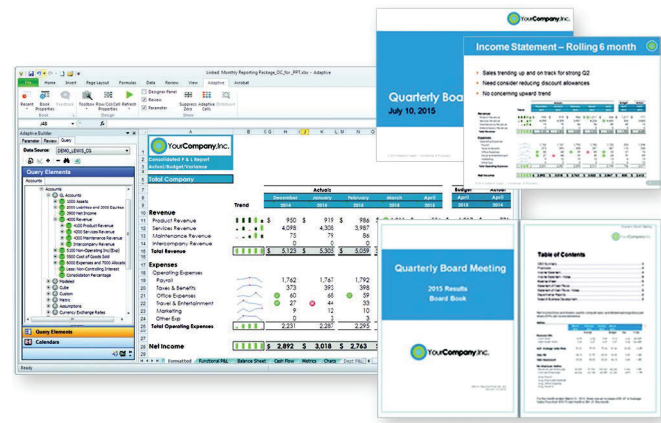
Adaptive Reporting

Adaptive Planning and Adaptive Consolidation deliver powerful interactive reporting without the need for programming or special skills. A point-and-click on a drag-and-drop interface means users of all kinds can create and run their own reports for analysis. Upgrade your financial and management reporting with Adaptive Insights in the cloud.

Dynamic Excel reports intelligently link to Adaptive Planning and Adaptive Consolidation.

Built-In Reporting for Planning and Consolidation

Adaptive Insights provides intuitive reporting so business users can quickly report on actual, plan, and forecast information from across their Adaptive system. Online reports automatically sort and subtotal across dimensions. Drilldown and flexible parameters make it easy to analyze data across multiple scenarios. And intelligent links across Microsoft Office automate report package and presentation refresh, allowing users to make faster, more informed business decisions.

> "Rather than spending weeks of our time running manual data extracts and cutting and pasting into Excel, we can run reports in Adaptive in a matter of minutes.
>
> — Financial Reporting Director, Michael Baker International

EASY TO DESIGN. EASY TO VIEW.

- Create sophisticated reports with ease using the flexible drag-and-drop report builder
- Compare and drill down on actual, budget, and forecast data
- Filter by any dimension, time period, attribute, version, etc.
- Generate reports in tabular or graph format, in HTML, PDF, or Excel
- Seamlessly weave Adaptive data across Microsoft Excel, Word, and PowerPoint with Adaptive OfficeConnect

COMPLETELY SECURE AND TRACEABLE

- Eliminate the risk of inadvertently exposing sensitive information with strict access rights
- Minimize the number of required reports since users can run the same report and they'll only see data allowed in their security profiles
- Use audit trail reports to find out who changed what and when
- Conditional formatting and annotations

BENEFITS

- Provide self-service reporting to department users, freeing up finance

- Avoid reliance and burden on IT to create and run reports

- Generate and share reports based on the latest Adaptive data

- Drive presentation-quality insight across web or Excel reports, Word board books, and PowerPoint presentations

- Slice and dice actual and plan data to understand profit by product by region, expenses by project and department, and similar analyses

- Enhance visibility into performance for all budget managers and executives

- Perform timely and accurate ad hoc reporting

- Create presentation-quality reports for board books and other reporting packages

GET ORGANIZED WITH REPORTS, BOARD BOOKS, AND PRESENTATIONS

- Create online hierarchical folders to organize reports and favorite report lists for fast access

- Automate report package refresh across Microsoft Excel, Word, and PowerPoint

- Save and store "point-in-time" snapshot reports, complete with annotations for archiving and shared reference

- Drive consistency and accuracy with smart links across reports, board books, and executive presentations

Conditional formatting and annotations

SHARING & COLLABORATION MADE EASY

- Grant access to business users to see real-time reports with automated email distribution

- Online document repository makes it easy to share and upload additional documents

- Enable managers to analyze their own data with transactional details on actuals and driver details on budgets and comments. Increase transparency and communication by adding report notes, line item comments, and display of cell notes from budget entry forms

- Drive collaboration and accountability with conditional reporting formatting to highlight trends and variances

"The reporting is very easy to use. It's so flexible that when management requests certain data in a specific format, they're amazed at how quickly I can produce the report.

— Manager FP&A, LMI Aerospace